



West Coast Comprehensive Institutions (WCCI) Conference University of Portland, March 12-13, 2018

Agenda

Monday, March 12, 2018

- 11:30 – 1:30 p.m. Shuttle available from Hotel Eastlund to UP
- 12:30-1:30 p.m. Registration / Lunch
Bauccio Commons Board Room
- 1:30 – 1:45 p.m. **Welcome and Introductions**
- 1:45 – 3:00 p.m. **WCCI Financial Ratios**
Saul Rosenbaum, Managing Director
Fritz Weis, Consultant
Ian Prager, Director
Prager & Co., LLC
- 3:00 – 3:15 p.m. Break
- 3:15 – 4:30 p.m. **Defending the Bottom Line in the Face of Revenue Challenges**
Don Steiner, CEO
Profit Recovery Partners, LLC
- 4:30 – 5:30 p.m. Optional Campus Tour
- 4:30 – 6:00 p.m. Shuttle available to Hotel Eastlund and return to UP
- 5:30 – 6:30 p.m. Pilot House Open / Informal Reception
- 6:30 – 8:30 p.m. **Dinner / NW Grape, Grain & Seafood Festival**
Pilot House, University of Portland
- 8:00 – 9:30 p.m. Shuttle available to Hotel Eastlund

Tuesday, March 13, 2016

- 7:30 – 8:30 a.m. Shuttle available from Hotel Eastlund to UP
- 8:00 – 8:30 a.m. Breakfast
Bauccio Commons Board Room
- 8:30 – 9:45 a.m. **Best Practices for Managing Retirement Benefits in Higher Education**
Erik Daley, Managing Principal
Multnomah Group, Inc.
- 9:45 – 10:00 a.m. Break
- 10:00 – 11:15 a.m. **The State of Information Security in Higher Education**
David Nevin, Chief Information Security Officer
Oregon State University
Leo Howell, Chief Information Security Officer
University of Oregon
- 11:15 – 12:30 p.m. **Audit and Tax Update 2018**
Jennifer Price, Partner
Wendy Campos, Partner
Ashley Osten, Senior Manager
Moss Adams
- 12:30 – 1:30 p.m. **Open Roundtable (WCCI Members Only)**
2019 WCCI Planning / Lunch
- 1:30 – 3:30 p.m. **Controller's Roundtable (WCCI/PACCON)**
- 1:30 – 4:00 p.m. Shuttle available to Hotel Eastlund